Special Access Links

Those with special access will be able to select **Post/Dept Members**, **Post/Dept Payments and Membership Roster**.

Those members who will have special access include:

Department: Executive Director, Commander, First Vice Commander, Adjutant and Renewal Contact.

Post: Commander, First Vice Commander, Adjutant and Renewal Contact.



I will cover each of these links in detail but first here is an overview.

Post/Dept Members is what will be used to update/correct member information. **Post/Dept Payments** link is where member payments will be made and **Membership Roster** is where department and post rosters can be printed.

Currently, the Roster is available <u>only in PDF format</u>. I am currently working to have rosters available in Excel as well. In the meantime, email me at <u>mdelpiano@amvets.org</u> and I will be happy to send you a Post/Dept roster in Excel!

Accessing, Reviewing/Updating/Correcting a Member Record

First, we will look at selecting Post/Dept members from a Dept point of view. Click on the **Post/Dept Members** link.

Then, if you are in a Department, select a Post.



After selecting Post/Dept Members this screen will appear.

Reviewing/Updating/Correcting a Member Record (2)

For example if a change needs to be made to a member in Post PA-0286, select PA-0286 and click on it.

This screen will appear.

	Home	Search Post Members
	My Shopping Cart	PA-0286
	My Information	First Name
	My Transactions	Last Name min
	Upcoming Events	City
1	Post/Dept Members	State/Territory
	My Committees	Go
52	Post/Dept Payment	
	Logout	
	Member Roster	
		For example, if the PA ED needs to correct some information on a member in PA-0286, say for example Thomas Minchin, he simply clicks on PA-0286.

After selecting Go this screen will appear. Click on the individuals name to go directly to their record.

ANVERS	American Veterans
Home	Post Members Listing
My Shopping Cart	
My Information	« back to search
My Transactions	Thomas M Minchin
Upcoming Events	304 Sarbolm Bood Harris This screen will appear. Click on the
Post/Dept Members	Phone individuals name to go directly to his
My Committees	Email: record.
Post/Dept Payment	
Logout	
Member Roster	

Member Payments

To make member payments click on the link shown below.



Member Payments (2)

To make payments for members click on Retrieve Open Invoices.

Post/Dept Group Pa	yments
dept/post: PA-DEF	эт 💌
only those members with a without a p	ayment applied are listed
Retrieve Open Invoices for	All Members
After clicking on Post/Dept Pa	yments this screen will be
displayed. Click on Retrieve (Open Invoices. Only
members who have not paid f	or the current
membership year will be disp	layed.

Member Payments (3)

After clicking on Retrieve Open Invoices this screen will appear.

In this example William Addison has paid his annual dues, \$17, to his post adjutant. When the adjutant goes to make the payment online he will only pay \$13, \$2 for the Department and \$11 for National. He will retain the \$4 post dues.

The adjutant puts a 1 in the upper box, for 1 member who paid, 13 in the lower box for the dues amount, and clicks on the box next to the member who paid.

After he/she complets the screen form they click on **apply payments** to complete the process.



Membership Roster

Finally, those with special access will be able to print/view a roster at their convenience.



Here is an example of what the membership roster will look like. It will contain the usual information. As I said before, initially it will only be available in a PDF format. I am working to make it available in Excel. To request an excel version, **please email me at pledwell@amvets.org** and I will be happy to send you one.

		AMVETS Membership Rost	ter	
Member No. Member Type	Member Name Spouse Name Nickname	Member Address/Email Member Phone	Birth Date Date Joined	Expiration Service Date History
104439 Life Member 1286273 Life Member 2003832 Annual	Abrams Pohert D 7 The member f number adr address, inc information	1930 W San Marcos Blvd # 408, San er roster will have the usual info n type, full name, spouses name cluding email, birth date, date j l.	ormation, member e, nickname, oined, and service 2	12/31/2078 United States 12/31/2078 Navy 01/1953 01/1956 United States 12/31/2006 Army